

“Fostering meaningful and effective conversations about end-of-life care”

The Conversation Project in Boulder County is eager to work with professionals who support clients with financial and estate planning. Pro-active conversations about end-of-life care wishes, funeral and burial plans and financial matters are vitally important. Leaving family members “in the dark” about our plans and wishes may result in strife at the bedside and may cause lasting damage in the relationships of the people we love the most. The way in which we die and handle death-related matters is part of our legacy.

Our volunteer speakers and coaches are willing to work with you and your clients in whatever ways are most helpful. Possible options include:

1. Seminar for groups of clients. Presentations may be formal or informal, 20 minutes to 90 minutes in length. The presentation might focus solely on having “the conversation” with family members or we may team up with an attorney who will speak to the legal documents. The Starter Kit will be highlighted, as it provides the framework for values-identification and is the starting point for a family conversation.
2. Follow-up (coaching) support for individual clients who have complex family situations or who desire one-to-one, couples or family support in having the conversation.
3. Participation in a series of presentations on related topics such as legal documents such as Medical Durable Power of Attorney/Living Wills, ethical wills and memorial/funeral service/burial planning.
4. Professional training (60 minutes) or as needed on how to interact with clients who come to you with health-related decision-making.
5. Presentations to groups of financial planning or estate planning professionals in Boulder County or regionally.

There is no charge for our services. However, we do welcome contributions and sponsorships. The Community Foundation Serving Boulder County is our fiscal sponsor. Information on how to support the Project is at: <http://theconversationprojectinboulder.org>

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