

## The Conversation Project

Planning for National Healthcare Decisions Day 2023

February 15, 2023

Patty Webster

Krissy Cronin

## **Connecting your Audio**

- If this is your first time using Zoom, a "Join Audio" box may pop up when you join the meeting.
- We recommend you join using computer audio.





### **Chat Panel**

- Click the Chat button at the bottom of the screen to open the chat in the side bar.
- Type your message in the field at the bottom of the side bar.
- Make sure you're sending to "Everyone" or to the host.
   Press enter to send.





## the **conversation** project

## Intros/chat

Type into the chat box:

## Your name, location, organization



Make sure you send your message to

"Everyone."



## On today's call



Patty Webster
Improvement Advisor,
Community Engagement



Krissy Cronin Project Manager



## Agenda

- TCP quick update
- National Healthcare Decisions Day (NHDD)
- Sharing plans for NHDD
- Honoring Choices
- Patient Priorities Care
- Q&A, Discussion
- Resources and leaving in action



Helping people share their wishes for care through the end of life.



## **Our website**



Helping people share their wishes for care through the end of life.



## Free resources

#### Resources for individuals

- Conversation Starter Guides, Workbook for people with serious illness
  - Multiple languages & audio versions
- Guest blogs & stories
- Articles, vidoes

### Guides and resources for engaging with your community

- Recorded trainings and orientation
- Resource compilations
- Ready-made event materials

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Your Guide to Choosing

a Health Care Proxy



## NEW...Free for your use: Communications toolkits

#### Overview and Instructions

Our communications team at The Conversation Project will be focusing on themes spread across the year to help share targeted resources and messages to better reach the general public. Each theme cover a 1-3 month timeframe and will be promoted across all of our communication channels (social media, newsletters, emails, website).

Timeframes/themes across the year:

 Dec-Jan; Supporting self (thinking about what matters to you)

 Feb – Mar: Planning ahead & making your wishes known (picking proxy, talking together April-

National Healthcare Decisions Day

Supporting moms/dads - talking to your parents (or kids) about what matter May – June:

 July – Aug: Conversations on the go (clever ways to engage in conversations)

Sept – Nov: Supporting others (resources for caregivers)

We're creating a series of communications toolkits for those of you interested in matching our then across the year, to help make it easy for you to raise awareness across your local community by shareness your local ready-made resources. We'll roll these out as they are completed.

#### In each toolkit you'll find:

- . Core messaging on that theme (for use in social media, newsletters, emails, flyers)
- . A few sample posts categorized across/tailored to three platforms Instagram, Facebook, a Twitter, which can be used more broadly
- . Images designed for each platform's specs, which can be used more broadly
- · Handles/usernames of accounts to tag
- · Commonly used hashtags

You are free to use and adapt the content in these toolkits as you wish. For example, if you don't social media, you can use the text or images in any communications you use! We simply ask you to t about what's happening in your community and tailor copy and assets to what is best for your community, while adapting to your own voice. Consider the timing that feels right and what will resonate with various individuals.

#### Instructions on how to use these posts and toolkit:

- 1. In the Instagram section, you will see the following copy highlighted: " Go visit the link i bio/visit the linktree in our bio..." Use this if you actively link to a linktree account in your Instagram account bio. If not, you can delete the linktree-specific text.
- 2. In the Instagram and Facebook sections, the reusable hashtags are meant to be for your us every post, following the theme of this toolkit. Please feel free to modify or use alternative hashtags as you see fit. For the Twitter section, we have included additional hashtags and w ask that you choose only some of these, due to the character limit on Twitter
  - If you want to use the hashtags suggested under each Instagram post, we suggest visited include these in a first comment under the post itself once you've uploaded it. The can be done on Twitter if you are scheduling the tweet ahead of time with a third-p

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#### Community Champion C

#### Theme: Supporting Self

#### Suggested timeframe: December-January

The end of every year is often a busy time, with little your community take a step back - and for you to of for their self-reflection about what matters most.

And, as a proud champion of The Conversation Proje thinking about this for yourself - to be better equipped

#### Sample messaging to be adapted and used in newsl

#### Rest, rejuvenate, and ready yourself for in

The end of every year is often a busy time, v one begins, we encourage you to take a step yourself by reflecting on what matters most with inner reflection and personal thinking t conversations over time with those importar

Check out The Conversation Project's Get Sta about your values and health care wishes, an and understanding the health care wishes of helps you to make some action-oriented reso

#### Sample text/images: for Social Media Flyers, Emails, etc.

The following examples are tailored to three social m can be used/adapted more broadly in other social m methods you use.

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#### Community Champion Communications Toolkit

#### Theme: Planning ahead and making your wishes known

#### Suggested timeframe: February, March

Now that the new year is in full swing, it's a perfect time to start thinking about how to make sure we are as prepared as possible when planning for our care and thinking about our health care wishes. Whether that's emergency preparedness when something happens to change our current situation or planning ahead as an act of love and respect, let's take these next two months to think about what preparedness means to us, and who we want to involve in that process. Picking a health care proxy/agent/surrogate and talking together is the goal for this theme.

And, National Healthcare Decisions Day (NHDD) is just around the corner on April 16th. We hope this content will help you plan ahead for NHDD and whet the appetite for ongoing conversationS (with a capital "S" as this isn't a one and done thing!).

#### Sample messaging to be adapted and used in newsletters, email, flyers or other mass send outs

#### Talk about it! Plan ahead and make your wishes known

It's never too soon to think about and talk about what's important to you, in your life and in your health, with a trusted person. So, who's your person(s)? Who would you want to support your choices or speak for you if you were unable to voice your choices? Planning ahead and talking about it with your trusted person puts you in the driver's seat. The more you speak up, before a medical crisis happens, the better your health care can be.

Whether you are getting ready to tell someone what you value most or you want to help someone else get ready to share their wishes with you, The Conversation Project has you covered with free resources on their Get Started page. Check out their guides on Choosing a Health Care Proxy or Being a Health Care Proxy, among many others. You can speak up and have a say in your current or future health care by being prepared and talking about it early and

#### Sample text/images: for Social Media Posts or For Use in Newsletters, Flyers, Emails, etc.

The following examples are tailored to three social media platforms (Instagram, Facebook, Twitter) but can be used/adapted more broadly in other social media platforms and/or other communications methods you use.

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https://theconversationproject.org/resources/community# Promote-Your-Message



## **Coming soon**

### **Updated NHDD themed toolkit**

#### National Healthcare Decisions Day Social Media Toolkit

#### Standard Newsletter Language About NHDD

National Healthcare Decisions Day (NHDD) is an initiative to encourage people to express their wishes regarding healthcare and for providers and facilities to respect those wishes, whatever they may be. It's important to understand that NHDD is not only about end-of-life care but is meant to reach a much broader spectrum so that every individual may have their healthcare wishes met. <u>Click here</u> to learn more!

#### Logo(s):

#### National Healthcare Decisions Day



#### Hashtags

#NationalHealthcareDecisionsDay

#NationalHealthcareDecisionsDay2022

#NHDD

#NHDD2022

#### Pre-NHDD Social Media Posts

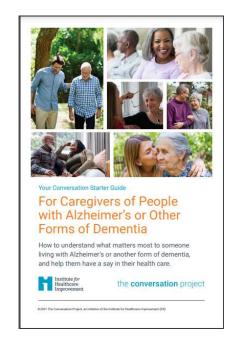
- Twitt
  - #NHDD is on April 16th! Need help planning? @convoproject has compiled 5 creative ideas to get your wheels turning! <a href="https://bit.ly/3fMabxr">https://bit.ly/3fMabxr</a> @NHDD



5 Ideas for National Healthcare Decisions Day



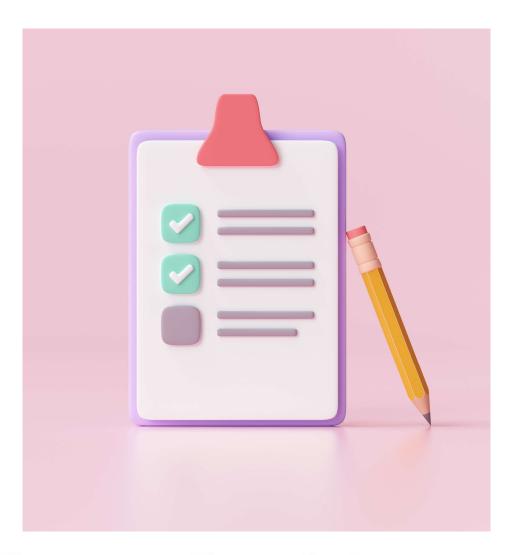
## **Updated Dementia Guide**



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## One request...if doing activities for NHDD



Please share how many you are reaching in our quarterly,

**Community Activity Survey!** 

Our continued funding for FREE resources depends on it!



## the **conversation** project

# National Healthcare Decisions Day





## Nathan A. Kottkamp

Founder
National Healthcare Decisions Day
<a href="https://theconversationproject.org/nhdd">https://theconversationproject.org/nhdd</a>

# The Origins and Future of National Healthcare Decisions Day

Nathan A. Kottkamp, JD, MA (Bioethics)

National Healthcare Decisions Day, Founder & Chair Williams Mullen, Partner

# National Healthcare Decisions Day

- April 16
- Founded by Nathan Kottkamp out of years of experience on ethics committees dealing with situations when failed to make their healthcare wishes known.
- All across the country, health care facilities, health care professionals, chaplains, the legal community and others will be participating in a collective effort to highlight the importance of making advance health care decisions and to provide tools for making these decisions.
- www.nhdd.org

### NHDD Results from First 10 Years

- Participation by at least 110 national organizations
- Participation by at least 1,600 state/local organizations
- Participation at US military at bases throughout the world
- Over 4.7 million facility/organization staff members received NHDD/advance directive information or training
- At least 3.9 million members of the general public participated in NHDD events and/or were known to have received advance directive information
- Over 15 million people were exposed to NHDD via various social media outlets: Facebook, Twitter, and LinkedIn, and #NHDD "trended" on Twitter (2015)
- Over 37,000 advance directives were completed on the ten NHDDs alone

#### **Solutions**

## National Healthcare Decisions Day

- Lead by example Do your own
  - For the benefit of your loved ones
  - To understand what patients go through when completing their advance directives
- Talk with others
- Volunteer to speak
- Collaborate in the community
- Share the resources

## **Spread the Word**

# National Healthcare Decisions Day

- NHDD is about you professionally
- NHDD is about you personally
- April 16 or anytime
- Free resources year round at: www.nhdd.org

## Questions?

Nathan A. Kottkamp 804.420.6028 nkottkamp@williamsmullen.com www.nhdd.org

## **Chat waterfall!**

What are you thinking about / planning for NHDD?

#### **Instructions**:

- 30 seconds type into chat (DON'T HIT SEND)
- On my cue hit send



## **Honoring Choices**



Corey L. Kennard, MACM, CPXP

<u>Consultclk@gmail.com</u>

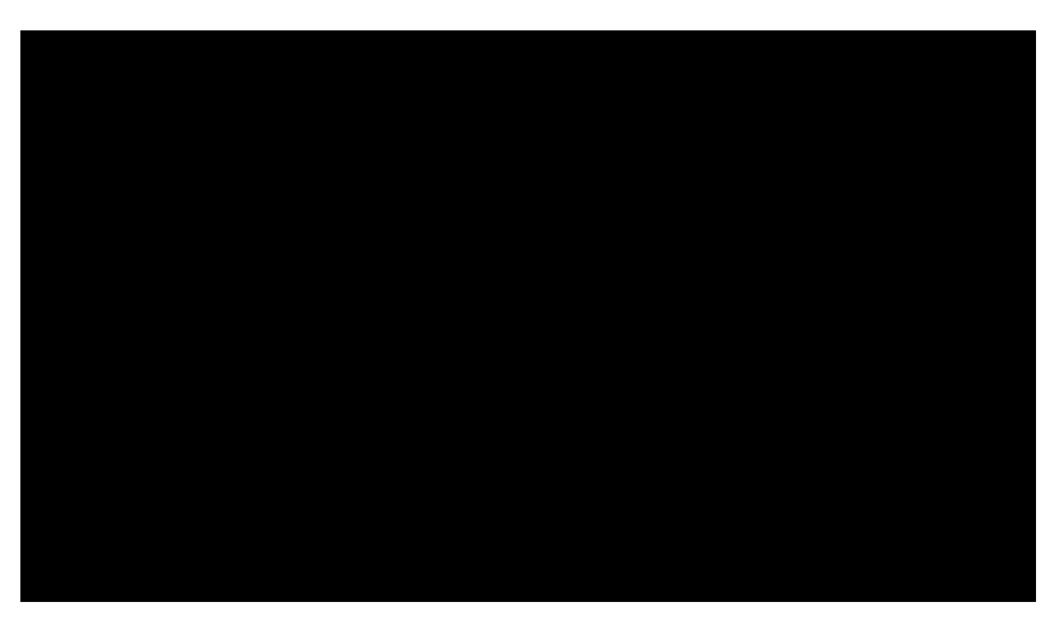
CoreyLKennard.com



Elizabeth Coplan
Grief Dialogues
ecoplan@coplan.com
griefdialogues.com

https://griefdialogues.com/honoring-choices-the-film/

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## **Patient Priorities**



Jessica Esterson, MPH
Project Director, Patient Priorities Care
Yale School of Medicine
(section of geriatrics)



PatientPrioritiesCare.org

## **Patient Priorities Care**

Aligning healthcare with patients' priorities

Jessica Esterson, MPH Yale School of Medicine

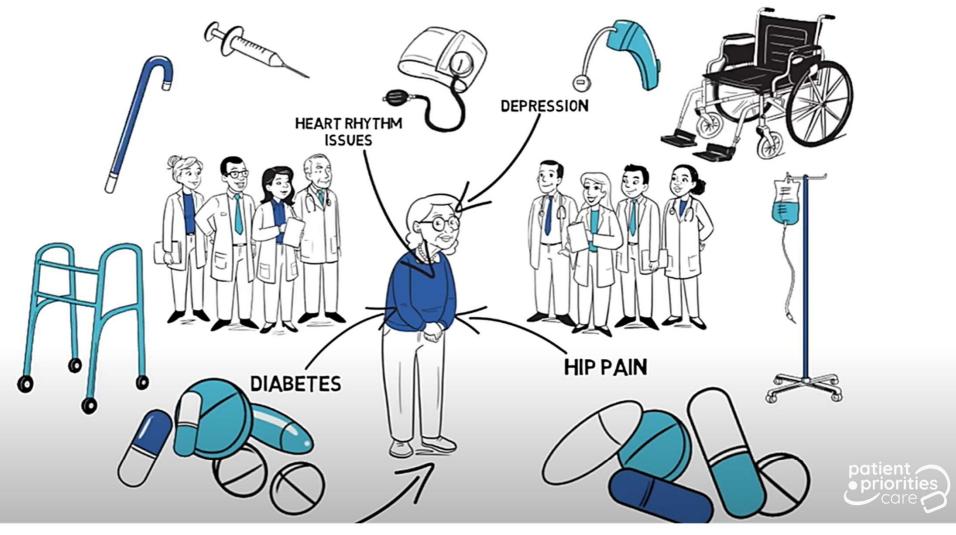


## Support for Patient Priorities Care

- The John A. Hartford Foundation
- Donaghue Foundation
- Department of Veterans Affairs



## Complexity Typically Increases with Aging



## Decision Making Starts Before End of Life

As people acquire more conditions and clinicians, healthcare for older persons:

- Brings up more questions than answers: *Is* this treatment or task really helping me meet my health goals?
- Can be difficult or burdensome
- May not focus on what matters most to the person

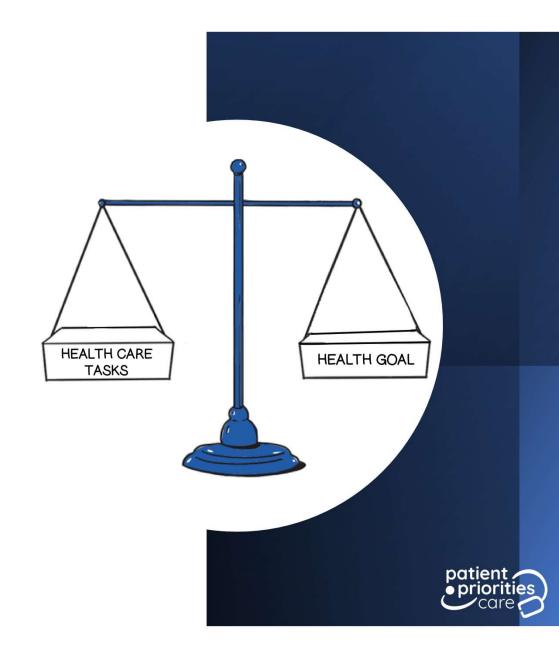


So, what's the answer?



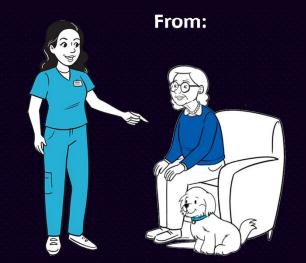
### **Answer:**

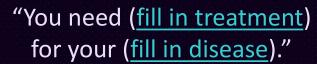
Know what health goals you want most given what you are willing and able to do



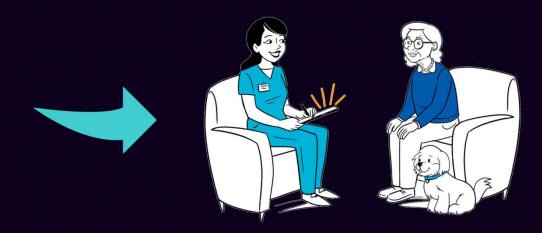
## **Patient Priorities Care**

moves decision-making and conversation...









"Knowing your health conditions, your overall health, and what matters most to you, I suggest we try (fill in care option)."

To:











#### **IDENTIFY HEALTH PRIORITIES**

- Values (What Matters most to you)
- + Actionable, specific, realistic health outcome goals
- Health care preferences (which care you find helpful and doable, and which burdensome) and any tradeoffs
- The 'One Thing' you most want to address to help achieve your health outcome goals
- = Patient's health priorities



## ALIGN CARE WITH HEALTH PRIORITIES

You, your caregivers, and your health care team work together to make care decisions consistent with your Health Priorities (the health and life goals and activities you want your health care to help you with given what you are willing and able to do).

↑ review and update priorities as needed ↓

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## Patient Priorities Care helps healthcare teams and patients

### Become partners in the care they receive

- Align care with what matters most
- Discuss what may be getting in the way of meeting health goals
- Brainstorm alternatives

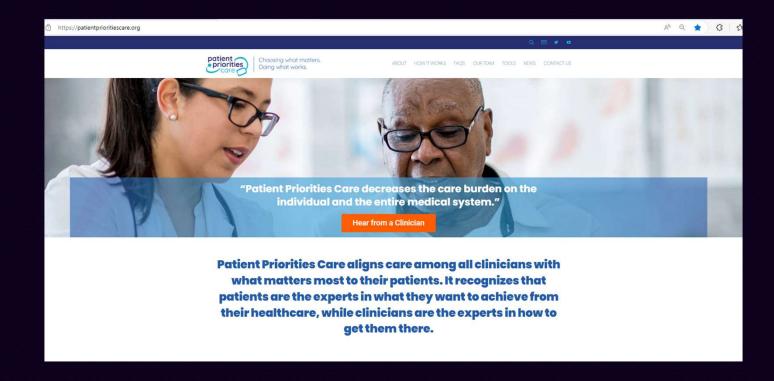




## PatientPrioritiesCare.org

## Houses tools and resources for:

- Patients/care partners
- Healthcare professionals





## For Patients and Caregivers

The My Health Priorities guide is available for those who prefer a PDF or paper version of the self-directed priorities elicitation





#### My Health Priorities

A Guide for Older Adults and Care Partners

#### My Health Priorities Summary

Step 1:	What	Matters	Most	(see	page	6)
1						2

Step 2: Health Goal-The specific activity you most want to do that is realistic and doable with your health care (see page 12)

I want to (insert specific activity) for/in/over (include time frame) If needed, revise health goal:

Step 3: Most Bothersome Symptoms or Health Problems (see page 16)

Step 4: Current Health Care Tasks and Medications (see page 19)

Helpful Tasks: 1. Medications: 1.

Burdensome

Tasks. Why burdensome?

Medications Why burdensome?

Step 5: The One Thing to Focus On (see page 24)

The one symptom, health problem, health task, or medication I most want to focus on is so that I can (insert health goal) more often or more easily.

Summary | 35

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## MyHealthPriorities.org

Review and Print your Summary NAVIGATION MENU

Introduction

1. Identify What Matters Most to You

2 Set Your Health Goal

- 3. Review Your Health Symptoms and Problems
- 4. Review Your Health Care Tasks and Medications
- 5. Choose The One Thing to Focus On

Talk With Your Health Care Tean **Identifying My Health Priorities** 

#### **Welcome to My Health Priorities!**

Through this process we will help you identify what matters most to you- your **Health Priorities**.

#### Why are Your Health Priorities Important?

What matters most in life and health is different for everyone. Managing your health may be particularly difficult if you have multiple chronic conditions.

The more you and your health care team know about what matters most to you, the better you can work together to line up your health care decisions with your Health Priorities.



Note: use the "next" and "go back" buttons to move to the next page or previous page.

go back

terms of use • privacy • about

Online, self-directed (or with care partner) health prioriites identification



## Both Result in PPC Health Priorities Summary

- Matters Most (Values)
- Specific, actionable value-based outcome goals
- Healthcare preferences: Helpful or burdensome care defined by participant
- Most bothersome problem interfering with goals
- The One Thing participant wants to focus on

#### Patient Priorities Care: Health Priorities Template for Mrs. B

What Matters Most (Values): Spend time with family, Volunteering - link to community, Mobility/Activity - handling books

#### Most Important Health Goals:

- 1. Watch grandchildren after school 2-3 times weekly
- 2. Volunteer in library, handling books, two times weekly

#### Healthcare Preference

Helpful care: self-management tasks, clinical visits, tests, or procedures, that you think are helping most with your health goals and you can do them without too much difficulty

- 1. Exercise, physical therapy
- 2. Bloodwork and imaging

Burdensome care: self-management tasks, clinical visits, tests, or procedures that don't think are helping your goals and are burdensome or too difficult. You should talk with your doctor about whether these are helping your goals. If not, can you stop them or cut back? If they are helping, is there a way to make them less burdensome or less difficult?

- 1. Taking multiple medications daily
- 2. CPAP/ Being in the hospital

#### **Current Medications**

Helpful: Medications you think are helping most with your health goals and you can take without too much difficulty

1. Omeprazole for reflux

Burdensome: Medications you don't think are helping your goals and are too burdensome. You should talk with your doctor about whether these are helping your goals. If not, can you stop or decrease? If they are helping, is there a way to make them less burdensome?

- 1. Diur
- 2.

Most Bothersome Symptom: Fatigue and hand pain

The One Thing: The one thing Mrs. B wants to focus on is being less tired so that she can continue to watch her grandchildren.



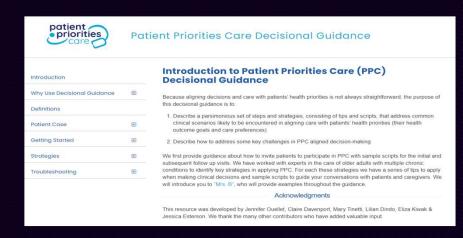
# All members of healthcare team use participants' health priorities in decision making

- ✓ People feel listened to and motivated
- ✓ Gives healthcare team and patients assurance and an anchor in the face of uncertainty, tradeoffs, lack of one best answer
- ✓ Treatment effectiveness measured by whether goals are attained
- ✓ Gets everyone on same page including clinicians and families
- ✓ Prepares patients and families for future end of life decisions based on what matters most to them



### For Healthcare **Professionals**

- Online training modules
- Implementation toolkit
- Decisional guidance





ABOUT HOW IT WORKS FAOS OUR TEAM

Implementing Patient Priorities Care in your practice

NEWS CONTACTUS

### **IMPLEMENTATION TOOLKIT**

What is PPC & Why is it important?

You're interested in getting started

### Patient Priorities Care (PPC) is an approach that helps patients and clinicians focus all

decision-making and healthcare on what matters most: patients' own health priorities.

What it looks like & c your clinic's workflo

Training

Ongoing Preparatio **Care Materials** 

Billing that supports Priorities Care

Patient facing mate

Decision-Making for Patients with Multiple Chronic Conditions: Patient Priorities Care

Help your patients identify their health priorities so that you can provide care that addresses what matters most to them. Learn about the Patient Priorities Care approach and complete ACP's interactive online curriculum, developed in partnership with the Patient Priorities Care team. The curriculum offers practical steps for clinicians and care teams to incorporate Patient Priorities Care effectively into practice.

CURRICULUM CONTAINS

Patient Priorities Care 1: Introduction CME/MOC

The first in a series of three, this interactive module introduces clinicians to the Patient Priorities Care approach of identifying the health priorities of older adults with multiple chronic conditions and then aligning care to what matters most to individual patients

Patient Priorities Care 2: Identifying Health Priorities CME/MOC

The second in a series of three, this interactive module prepares you to help your patients identify their health priorities. Please review the introductory module for an overview of Patient Priorities Care before beginning the second module

Patient Priorities Care 3: Aligning Decisions and Care with Patients' Health Priorities CME/MOC

The third in a series of three, this interactive module discusses how clinicians can translate a patient's priorities into health care decisions in collaboration with patien

### Learn More and Share

### MyHealthPriorities.org

> Self, care partner or healthcare team member guided

### PatientPrioritiesCare.org

- > Point of care resources
- ➤ Toolkit: <u>patientprioritiescare.org/implementation-toolkit/</u>

### Follow Patient Priorities Care



@PtPriorities



**Patient Priorities Care** 

Questions: Jessica. Esterson@yale.edu









# TCP's NHDD 2023 Theme:

# Talk about it











### NHDD week: daily theme/resources

April 10<sup>th</sup>: Start with YOU (self)...review the Conversation Starter Guide or "What Matters to Me Workbook and think about your current wishes (revised, the same, or new)

April 11th: Promote NHDD on your social media platforms...use our ready made toolkit for samples

April 12<sup>th</sup>: Engage and talk with family, friends, those important to you...*share proxy guides, blog stories letters* 

April 13th: Support for caregivers... share dementia, pediatrics, and health care team guides

April 14<sup>th</sup>: Bring NHDD to where you live, work, pray, and learn... health care professionals, clergy, professional services orgs/individuals (estate attorneys, elder care lawyers, financial planners, etc.), colleges/universities, high schools

Apr 15<sup>th</sup>: Ready yourself and others for conversations...set up a call/in-person visit, draft an email, review our list of jump starters to start the conversation and pick one that works for your person(s)

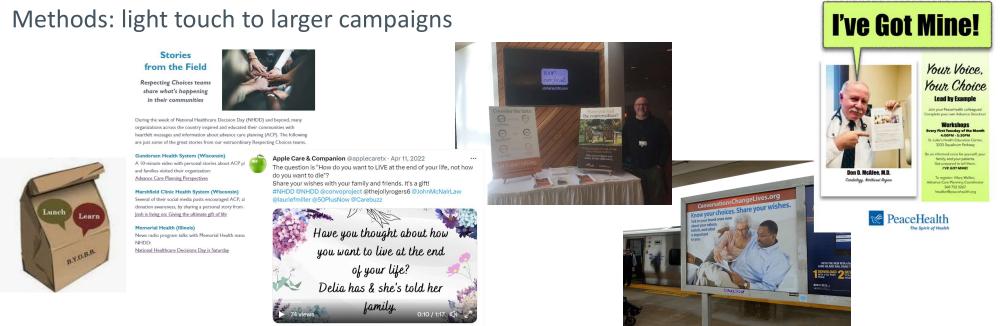
Apr 16<sup>th</sup>: Today's the day! Make your wishes known!... *Talk about it and share 5 Wishes®, PREPARE™ for Your Care, letters, any other resources to help* 



### NHDD month: ride the wave before, after

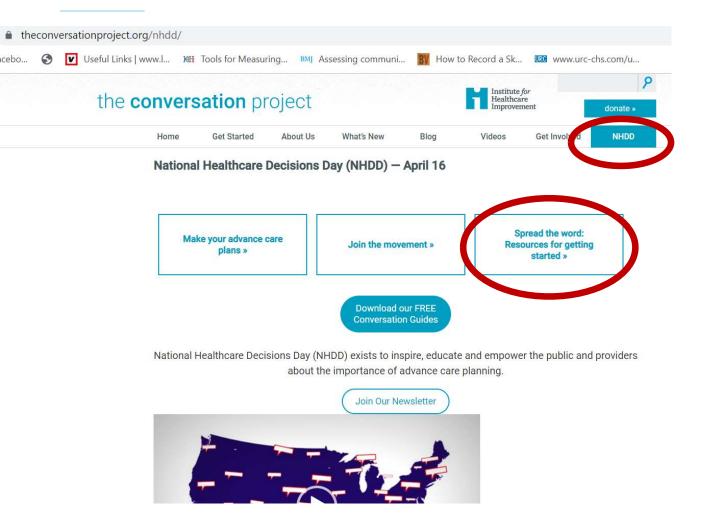
### Consider:

- Who do you want to support (e.g. personal, community, work spheres?)
- How much time, energy do you/they have
- What methods would resonate and support them positively
- Piggy back to existing activity/theme in community (e.g. grand rounds, key faith dates)





### Sources for more ideas



- Suggested activities, specific examples/case studies
- Communications materials, media outreach, etc.
- NHDD Toolkit



# Sooooo many other fab resources



#### National Healthcare Decisions Day (NHDD) - April 16

#### State Specific Resources

- Alabama
- Alaska
- ArizonaArkansas
- California
- Colorado
- Connecticut
- Delaware
- · District of Columbia
- Florida
- Georgia
- Hawaii
- IdahoIllinois
- Indiana
- lowa
- KansasKentucky

- Louisiana
- Maine
- Maryland
- Massachusetts
- Michigan
- Minnesota
- Mississippi
- Missouri
- Montana
- Nebraska
- Nevada
- New Hampshire
- New Jersey
- New Mexico
- New York
- North Carolina
- North Dakota



National Healthcare Decisions Day (NHDD) exists to inspire, educate and empower the public and providers about the importance of advance care planning.



#### Other Resources

#### AARP

AARP features an End-of-Life Planning resource center with perspectives on starting advance care planning discussions, facilitating discussions with adult children about end of life planning, frequently asked questions and considerations for siblings planning care for parents.

#### A|D Vault/MyDirectives.com & MyDirectives MOBILE

MyDirectives.com, a service of ADVault, Inc., is a free online platform that allows consumers to digitize your voices and treatment priorities in a comprehensive legal advance care plan that is secure in the cloud and available 24/7 anywhere in the world to you, your loved ones and your medical providers.

#### everplans

Everplans provides guides, resources and a platform to help you create a plan that contains everything your loved ones will need if something happens to you. Their site includes

Checklists & Free State-Specific Advance Directives.

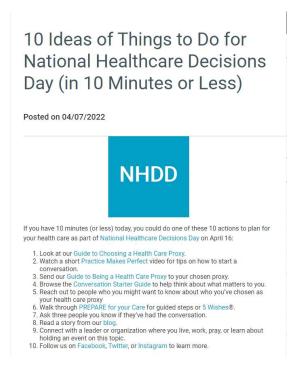
#### Go Wish Cards

Coda Alliance has a "Go Wish Game," a card game that is a simple way to think and talk about what's important to individuals and their family members if someone becomes seriously ill.

#### The Hello Game



# Looking for new ideas



What would be helpful to you that we can create this year? e.g. List of top 10 resources (videos, blogs, articles, etc) you can use in your send outs?



# Leave in action: Use/repurpose our content

- Use our content:
  - Conversation starter guides
  - Videos
  - Blogs
  - NHDD communications toolkit

Ever Wish You Could Rewind a Conversation?







You Guys Know PSA

Save the Day PSA

Party on the Reach PS

- Sign up for our newsletter
- Follow us, reshare, tag us on social media
  - □ Twitter: @convoproject
  - Facebook: The Conversation Project
  - Instagram: convoproject







https://theconversationproject.org/nhdd/resources/



### Leave in action: Share and connect with each other

Via TCP's network

□ The Conversation Project: Community Champions (Facebook discussion group)



Champions Map



https://theconversationproject.org/get-involved



### **Opportunity: Age-Friendly Health Systems Action Community**



**Facilitated by**: The Institute for Healthcare Improvement

Who: Health systems

**What**: A network of teams across different healthcare organizations that come together

to accelerate their adoption of the 4Ms (what matters, medication, mentation and

mobility)

When: March 2023

INFO CALL: MARCH 1st, 11-12:00 ET

https://www.ihi.org/Engage/Initiatives/Age-Friendly-Health-Systems/Pages/default.aspx



## Thanks and appreciation



# The John A. Hartford Foundation

Dedicated to Improving the Care of Older Adults





# We want your feedback!

 After this call you will be redirected to a Survey Monkey form

Please take a few moments to answer the following questions:

- How useful was this session on a scale from 1-5?
- What curated content would be useful to you?
- Any other comments on today's session?



### Warm-up chat



Do you have a health care proxy? And have you talked to them about what matters to you in your care?

Make sure you send your message to

"Everyone."

